

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as those defined in the prospectus dated 29 March 2019 (the “**Prospectus**”) issued by Wai Hung Group Holdings Limited (the “**Company**”).*

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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby offered.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*Potential investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriters) have the absolute right in certain circumstances to terminate the Public Offer Underwriting Agreement upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 23 April 2019).*

*Unless otherwise specified, all dates and time in this announcement refer to Hong Kong dates and time.*

# WAI HUNG GROUP HOLDINGS LIMITED

## 偉鴻集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

<b>Number of Offer Shares</b>	<b>: 125,000,000 Shares</b>
<b>Number of Public Offer Shares</b>	<b>: 25,000,000 Shares (as adjusted after reallocation)</b>
<b>Number of Placing Shares</b>	<b>: 100,000,000 Shares (as adjusted after reallocation)</b>
<b>Final Offer Price</b>	<b>: HK\$1.4 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 3321</b>

### Sole Sponsor



**紅日資本有限公司**  
RED SUN CAPITAL LIMITED

### Joint Bookrunners



### Joint Lead Managers



## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price and Net Proceeds from the Share Offer

- The final Offer Price has been determined at HK\$1.4 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.
- Based on the final Offer Price of HK\$1.4 per Offer Share and 125,000,000 Shares offered by the Company, the net proceeds from the Share Offer, after deducting the underwriting commissions and other expenses in connection with the Share Offer, is estimated to be approximately HK\$138.1 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” in the Prospectus.

#### Applications under the Public Offer

- The Public Offer Shares initially offered under the Public Offer have been well over-subscribed. A total of 7,772 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS, for a total of 99,112,500 Public Offer Shares, representing approximately 7.93 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer (before any exercise of the Over-allotment Option).
- In view of the over-subscription in the Public Offer, the Joint Bookrunners have, on their discretion, exercised the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus. A total of 12,500,000 Offer Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the final number of Offer Shares allocated to the Public Offer has been increased to 25,000,000 Offer Shares, representing 20% of the total number of the Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option), and being allocated to 2,326 successful applicants under the Public Offer.

## Placing

- The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to 135 placees under the Placing is 100,000,000 Shares after reallocation to the Public Offer, representing 80% of the total number of the Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option). A total number of 8 placees have been allotted 20 board lots or less of the Placing Shares, representing approximately 5.9% of the total number of 135 placees under the Placing (before any exercise of the Over-allotment Option). These placees have been allotted approximately 0.225% of the Offer Shares under the Placing after reallocation to the Public Offer.

## Cornerstone Investors

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, each of (i) Mr. Zhang Jintang, (ii) Mr. Chan Weng Lin, (iii) Mr. Che Chan U, (iv) Mr. Liu Pui Lam, Franco and (v) Mr. Fan Chun Wah, Andrew has subscribed for 3,570,000 Shares, 3,570,000 Shares, 3,570,000 Shares, 2,142,500 Shares and 1,427,500 Shares, respectively, in all totaling 14,280,000 Shares, representing in aggregate (a) approximately 2.8% of the Company's total issued share capital following the completion of the Share Offer and (b) approximately 11.5% of the total number of Offer Shares under the Share Offer, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.
- Each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, within the meaning of the Listing Rules. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the Placing. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all aspects with the other fully-paid Shares in issue upon completion of the Share Offer and will be counted towards the public float of the Company. None of the Cornerstone Investors will have any representation on the Board or becomes a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Share Offer and will not subscribe for any Offer Shares under the Share Offer other than pursuant to the Cornerstone Investment Agreements.
- Each of the Cornerstone Investors has also agreed that, without the prior written consent of the Company, the Sole Sponsor, the Joint Bookrunners and/or the Joint Lead Managers, he will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the "**Lock-up Period**"), dispose of any of the Offer Shares he has purchased pursuant to the Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of his wholly-owned companies which will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

- None of the Cornerstone Investors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Placing Shares have been allocated to placees who are Directors, existing Shareholders or beneficial owners of Shares and/ or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the "**Placing Guidelines**") and no Placing Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.
- Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public which will satisfy the minimum percentage prescribed under Rule 8.08(1)(a) of the Listing Rules.

## Over-allotment Option

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Bookrunners which is exercisable in full or in part by the Joint Bookrunners (on behalf of the Placing Underwriters), at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer, being Wednesday, 8 May 2019, to require the Company to allot and issue up to 18,750,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Share offer, at the Offer Price to cover, among other things, over-allocation in the Placing, and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. As at the date of this announcement, the Joint Bookrunners confirm that there has been no over-allocations in the Placing and the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

## Results of Allocations

- In relation to the Public Offer, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the dates and times and in the manner specified below:
- in the announcement to be posted on the Company's website at **whh.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than Thursday, 18 April 2019;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** (or **www.hkeipo.hk/IPOResult**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 18 April 2019 to 12:00 midnight on Wednesday, 24 April 2019;
- by telephone enquiry line at (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 18 April 2019 to Thursday, 25 April 2019 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 18 April 2019 to Wednesday, 24 April 2019 at all the receiving bank designated branches.

## Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 18 April 2019 or such other date as notified by the Company.

- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Thursday, 18 April 2019.
- Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock account or the stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 18 April 2019 or, upon contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Share certificates for Public Offer Shares allotted to applicants giving **electronic application instructions** to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participant's stock accounts as instructed by them electronically, on Thursday, 18 April 2019, or upon contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.
- Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, between 9:00 a.m. to 1:00 p.m. on Thursday, 18 April 2019 or such other date as notified by the Company.
- Refund cheques for applicants on **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, or which are available but not collected in person within the time specified for collection, are expected to be despatched to the address specified on the relevant **WHITE** or **YELLOW** Application Forms by ordinary post at their own risk on or before Thursday, 18 April 2019.
- For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 18 April 2019.



- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 23 April 2019, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipt for sums paid on application for the Offer Shares.

### **Commencement of Dealings**

- Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Tuesday, 23 April 2019, it is expected that dealings in the Shares on the Main Board of the Stock Exchange will commence at 9:00 a.m. on Tuesday, 23 April 2019. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 3321.

## **FINAL OFFER PRICE**

The final Offer Price has been determined at HK\$1.4 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

## **NET PROCEEDS FROM THE SHARE OFFER**

Based on the final Offer Price of HK\$1.4 per Offer Share and 125,000,000 Shares offered by the Company, the net proceeds from the Share Offer, after deducting the underwriting commissions and other expenses in connection with the Share Offer, and assuming no exercise of the Over-allotment Option is estimated to be approximately HK\$138.1 million (equivalent to approximately MOP142.2 million). The Company currently intends to apply such net proceeds as follows:

- approximately 58.2% of the net proceeds (approximately MOP82.8 million, equivalent to approximately HK\$80.4 million) for upfront costs of our projects including prepayment to subcontractors, materials costs and subcontracting fees for work done by subcontractors;
- approximately 22.0% of the net proceeds (approximately MOP31.3 million, equivalent to approximately HK\$30.4 million) to acquire performance bonds for potential fitting-out projects from new customers;
- approximately 9.8% of the net proceeds (approximately MOP13.9 million, equivalent to approximately HK\$13.5 million) for further strengthening our manpower; and
- approximately 10.0% of the net proceeds (approximately MOP14.2 million, equivalent to approximately HK\$13.8 million) for general working capital of the Group.



Please refer to the section headed “Future plans and use of proceeds” in the Prospectus for more details of the Company’s intended use of the net proceeds from the Share Offer.

## **APPLICATIONS UNDER THE PUBLIC OFFER**

The Public Offer Shares initially offered under the Public Offer have been well over-subscribed. A total of 7,772 valid applications were received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 99,112,500 Public Offer Shares, representing approximately 7.93 times of the total number of 12,500,000 Public Offer Shares initially available for subscription under the Public Offer (before any exercise of the Over-allotment Option).

Of the 7,772 valid applications on **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS for a total of 99,112,500 Public Offer Shares:

- a total of 7,769 valid applications for a total of 86,862,500 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on HK\$1.8 per Share (being the highest end of the original Offer Price range as disclosed in the Prospectus) (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 6.95 times of the total number of 12,500,000 Public Offer Shares initially available for allocation in pool A; and
- a total of 3 valid applications for a total of 12,250,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount based on HK\$1.8 per Share (being the highest end of the original Offer Price range as disclosed in the Prospectus) (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 0.98 time of the total number of 12,500,000 Public Offer Shares initially available for allocation in pool B.

In view of the over-subscription in the Public Offer, the Joint Bookrunners have, on their discretion, exercised the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus. A total of 12,500,000 Offer Shares have been reallocated from the Placing to the Public Offer. As a result of such reallocation, the final number of Offer Shares allocated to the Public Offer has been increased to 25,000,000 Offer Shares, representing 20% of the total number of the Offer Shares available under the Share Offer, and being allocated to 2,326 successful applicants under the Public Offer (before any exercise of the Over-allotment Option).

No application has been rejected due to dishonoured cheques or rejection of electronic payment instructions. 10 multiple or suspected multiple applications have been identified and rejected. No invalid application has been identified. No application for more than 50% of the number of the Public Offer Shares initially available under the Public Offer (that is, more than 6,250,000 Shares) has been identified. The Offer Shares offered in the Public Offer will be conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

The final number of Offer Shares allocated to the Public Offer is 25,000,000 Offer Shares, representing 20% of the total number of Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).

## **PLACING**

The Placing Shares initially offered under the Placing have been slightly over-subscribed. The final number of Placing Shares allocated to 135 placees under the Placing is 100,000,000 Shares after reallocation to the Public Offer, representing 80% of the total number of the Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).

## **Cornerstone Investors**

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors, each of (i) Mr. Zhang Jintang, (ii) Mr. Chan Weng Lin, (iii) Mr. Che Chan U, (iv) Mr. Liu Pui Lam, Franco and (v) Mr. Fan Chun Wah, Andrew has subscribed for 3,570,000 Shares, 3,570,000 Shares, 3,570,000 Shares, 2,142,500 Shares and 1,427,500 Shares, respectively, in all totaling 14,280,000 Shares, representing in aggregate (a) approximately 2.8% of the Company's total issued share capital following the completion of the Share Offer and (b) approximately 11.5% of the total number of Offer Shares under the Share Offer, in each case assuming the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.
- Each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, within the meaning of the Listing Rules. The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the Placing. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all aspects with the other fully-paid Shares in issue upon completion of the Share Offer and will be counted towards the public float of the Company. None of the Cornerstone Investors will have any representation on the Board or becomes a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Share Offer and will not subscribe for any Offer Shares under the Share Offer other than pursuant to the Cornerstone Investment Agreements.
- Each of the Cornerstone Investors has also agreed that, without the prior written consent of the Company, the Sole Sponsor, the Joint Bookrunners and/or the Joint Lead Managers, he will not, whether directly or indirectly, at any time during the Lock-up Period following the Listing Date, dispose of any of the Offer Shares he has purchased pursuant to the Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of his wholly-owned companies which will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

None of the Cornerstone Investors, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Underwriters or their respective affiliates, companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has been placed with any Placing Shares for its own benefit under the Share Offer. The Directors confirm that, to the best of their knowledge, information and belief having made all reasonable enquiries, no Placing Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the Placing Guidelines and no Placing Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. None of the placees under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **Over-allotment Option**

In connection with the Share Offer, the Company has granted the Over-allotment Option to the Joint Bookrunners which is exercisable in full or in part by the Joint Bookrunners (on behalf of the Placing Underwriters), at any time from the Listing Date until the 30th day after the last day for lodging of applications under the Public Offer, being Wednesday, 8 May 2019, to require the Company to allot and issue up to 18,750,000 additional Shares, representing 15% of the number of Offer Shares initially available under the Share offer, at the Offer Price to cover, among other things, over-allocation in the Placing, and/or the obligations of the Stabilising Manager to return securities borrowed under the Stock Borrowing Agreement. As at the date of this announcement, the Joint Bookrunners confirm that there has been no over-allocations in the Placing and the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

### **BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER**

Subject to the satisfaction of the conditions set out in the section headed "Structure and conditions of the Share Offer – Conditions of the Public Offer" in the Prospectus, valid applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
<b>POOL A</b>			
2,500	5,445	872 out of 5,445 applicants to receive 2,500 Shares	16.01%
5,000	889	284 out of 889 applicants to receive 2,500 Shares	15.97%
7,500	228	109 out of 228 applicants to receive 2,500 Shares	15.94%
10,000	396	252 out of 396 applicants to receive 2,500 Shares	15.91%
15,000	107	102 out of 107 applicants to receive 2,500 Shares	15.89%
20,000	139	2,500 Shares plus 37 out of 139 applicants to receive an additional 2,500 Shares	15.83%
25,000	123	2,500 Shares plus 71 out of 123 applicants to receive an additional 2,500 Shares	15.77%
30,000	67	2,500 Shares plus 59 out of 67 applicants to receive an additional 2,500 Shares	15.67%
35,000	29	5,000 Shares plus 5 out of 29 applicants to receive an additional 2,500 Shares	15.52%
40,000	23	5,000 Shares plus 11 out of 23 applicants to receive an additional 2,500 Shares	15.49%
45,000	8	5,000 Shares plus 6 out of 8 applicants to receive an additional 2,500 Shares	15.28%
50,000	62	7,500 Shares plus 3 out of 62 applicants to receive an additional 2,500 Shares	15.24%
60,000	52	7,500 Shares plus 34 out of 52 applicants to receive an additional 2,500 Shares	15.22%
70,000	17	10,000 Shares plus 4 out of 17 applicants to receive an additional 2,500 Shares	15.13%
80,000	14	10,000 Shares plus 7 out of 14 applicants to receive an additional 2,500 Shares	14.06%
90,000	6	12,500 Shares	13.89%
100,000	77	12,500 Shares plus 39 out of 77 applicants to receive an additional 2,500 Shares	13.77%
200,000	45	27,500 Shares	13.75%
300,000	16	40,000 Shares plus 8 out of 16 applicants to receive an additional 2,500 Shares	13.75%
400,000	3	55,000 Shares	13.75%
500,000	5	67,500 Shares plus 2 out of 5 applicants to receive an additional 2,500 Shares	13.70%

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied for</b>
<b>POOL A</b>			
600,000	5	80,000 Shares plus 3 out of 5 applicants to receive an additional 2,500 Shares	13.58%
700,000	3	95,000 Shares	13.57%
1,000,000	8	132,500 Shares	13.25%
2,000,000	<u>2</u>	265,000 Shares	13.25%
<b>TOTAL:</b>	<b><u><u>7,769</u></u></b>		

<b>Number of Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of Shares applied</b>
<b>POOL B</b>			
3,000,000	2		100%
6,250,000	1		100%
<b>TOTAL:</b>	<b>3</b>		

The final number of Public Offer Shares available under the Public Offer is 25,000,000 Shares, representing 20% of the total number of the Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).

The final number of Placing Shares available under the Placing is 100,000,000 Shares after reallocation to the Public Offer, representing 80% of the total number of the Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).

## **CORNERSTONE INVESTORS**

As set out in the section headed “Cornerstone Investors” in the Prospectus, each of the Cornerstone Investors has agreed to subscribed for, at the final Offer Price of HK\$1.4 per Offer Share, the number of Offer Shares as set out below:

Name of Cornerstone Investor	Number of Offer Shares subscribed	Approximate % of total number of Offer Shares in the Share Offer <sup>(Note 1)</sup>	Approximate % of total number of Shares in issue immediately following the completion of the Share Offer <sup>(Note 1)</sup>
Mr. Zhang Jintang	3,570,000	2.9	0.7
Mr. Chan Weng Lin	3,570,000	2.9	0.7
Mr. Che Chan U	3,570,000	2.9	0.7
Mr. Liu Pui Lam, Franco	2,142,500	1.7	0.4
Mr. Fan Chun Wah, Andrew	1,427,500	1.1	0.3
<b>Total</b>	<b>14,280,000</b>	<b>11.5</b>	<b>2.8</b>

Each of the Cornerstone Investors is independent of the Company, connected persons of the Company and their respective associates, within the meaning of the Listing Rules. The Offer Shares to be subscribed for by the Cornerstone Investors will rank *pari passu* in all aspects with the other fully-paid Shares in issue upon completion of the Share Offer and will be counted towards the public float of the Company. None of the Cornerstone Investors will have any representation on the Board or becomes a substantial shareholder (as defined in the Listing Rules) of the Company upon completion of the Share Offer and will not subscribe for any Offer Shares under the Share Offer other than pursuant to the Cornerstone Investment Agreements.

Each of the Cornerstone Investors has agreed that, without the prior written consent of the Company, the Sole Sponsor, the Joint Bookrunners and/or the Joint Lead Managers, he will not, whether directly or indirectly, at any time during the Lock-up Period following the Listing Date, dispose of any of the Offer Shares he has purchased pursuant to the Cornerstone Investment Agreement, save for certain limited circumstances, such as transfers to any of his wholly-owned companies which will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

*Note 1:* Assuming that the Over-allotment Option is not exercised.

## SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the Placing:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximately aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer
Top placee	4,285,000	4.29%	3.43%	0.86%
Top 5 placees	18,565,000	18.57%	14.85%	3.71%
Top 10 placees	30,972,500	30.97%	24.78%	6.19%
Top 25 placees	51,107,500	51.11%	40.89%	10.22%

The Directors confirm that no Placing Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines as set out in Appendix 6 of the Placing Guidelines, and no Placing Shares placed by or through the Joint Bookrunners and the Underwriters under the Share Offer have been placed with any core connected person (as such term is defined in the Listing Rules) of the Company or persons set out in Paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer.

None of the placee under the Placing will become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Share Offer and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## RESULTS OF ALLOCATIONS

The results of allocations of Public Offer Shares in the Public Offer, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and the Hong Kong identity card/passport/ Hong Kong business registration numbers (where appropriate) of successful applicants will be available at the dates and times and in the manner specified below:



- in the announcement to be posted on the Company's website at **whh.com.hk** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 18 April 2019;
- from the designated results of allocations website at **www.tricor.com.hk/ipo/result** (or **www.hkeipo.hk/IPOResult**) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 18 April 2019 to 12:00 midnight on Wednesday, 24 April 2019;
- by telephone enquiry line at (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 18 April 2019 to Thursday, 25 April 2019 on a Business Day (excluding Saturday, Sunday and public holiday in Hong Kong); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 18 April 2019 to Wednesday, 24 April 2019 at the receiving bank's designated branches set out below:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Bank of China Tower Branch	1 Garden Road, Hong Kong
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay, Hong Kong
Kowloon	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
New Territories	Tai Wai Branch	74-76 Tai Wai Road, Sha Tin, New Territories

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 18 April 2019 or from the activity statement that will be made available by HKSCC to them showing the number of Public Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A8953581	7,500						
D0383717	7,500						
D4311710	2,500						
E7505438	2,500						
G5177447	2,500						
K0037338	2,500						
P1746247	2,500						
Z3369596	2,500						
Z6064052	7,500						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
17083015	40,000						
A3693832	3,000,000						
A9616430	5,000						
A9995881	5,000						
D000404A	2,500						
D2976340	27,500						
D406182A	5,000						
E3476883	2,500						
E7029326	2,500						
E7184232	2,500						
K0334065	27,500						

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0008503	2,500	03021840	2,500	06172938	2,500	09200018	2,500
001103213	2,500	0302561X	2,500	06210213	2,500	0920008X	2,500
001223622	2,500	03026010	2,500	06261247	2,500	09202810	2,500
001280313	2,500	03050277	2,500	06284037	2,500	09230016	2,500
0014769	2,500	0307101X	2,500	07013174	2,500	09240016	2,500
0019960	5,000	03084448	2,500	07013228	2,500	09251832	2,500
002012621	2,500	03123534	5,000	0703909	5,000	09261079	2,500
00205002X	2,500	03123614	2,500	07060348	5,000	09263014	2,500
002055518	2,500	03141054	2,500	07067051	2,500	09267816	2,500
002150224	2,500	03166672	2,500	07082290	2,500	09280513	2,500
0026515	2,500	03173930	2,500	07085616	2,500	09284218	2,500
003250039	2,500	03191429	2,500	07091058	2,500	09287421	2,500
003255818	2,500	03212099	2,500	0710083X	2,500	09300018	2,500
004024028	2,500	03216218	2,500	07110017	2,500	10013617	2,500
005080759	2,500	03220933	2,500	07132021	2,500	10030029	2,500
005111730	2,500	03222085	2,500	07144038	2,500	10033658	2,500
005130033	2,500	03242514	2,500	07152160	2,500	10110010	2,500
005145028	2,500	03251221	2,500	07152758	2,500	10111915	2,500
006051016	2,500	03264522	2,500	07190055	2,500	10112014	2,500
006051052	2,500	033210002	10,000	07190418	2,500	101193130	2,500
007103418	2,500	033210003	27,500	07197518	2,500	101264840	2,500
008210340	2,500	033210004	12,500	07210025	2,500	10144228	2,500
010170053	2,500	033210005	12,500	07221814	2,500	1014651X	2,500
01025921X	2,500	033210007	2,500	07235311	2,500	10190611	2,500
01027062X	2,500	04020024	2,500	07252174	2,500	10192713	2,500
01043852	2,500	0405043X	2,500	07270028	2,500	10193074	2,500
01064338	2,500	04050922	2,500	07296112	2,500	10197512	2,500
01064578	2,500	04060170	2,500	08010616	2,500	102214531	2,500
01074050	2,500	04062772	2,500	08013351	2,500	102240323	2,500
01100621	5,000	04083768	2,500	08023635	2,500	10227914	2,500
01102834	2,500	04105515	2,500	08026047	2,500	10235813	2,500
011111042	2,500	04113952	2,500	08062017	2,500	10270067	2,500
011138672	2,500	0412721X	2,500	08064515	2,500	10286716	2,500
011172514	2,500	04186016	2,500	08080057	2,500	10286732	2,500
01123646	2,500	04191223	2,500	08090012	2,500	10290638	2,500
0115462X	2,500	04210029	2,500	08091572	2,500	10297245	2,500
01162515	2,500	04212116	2,500	08125331	2,500	103272865	2,500
01192034	2,500	04220587	2,500	0815041X	2,500	104203477	2,500
0119764X	2,500	04241818	2,500	08160859	2,500	105290014	2,500
01200626	5,000	04260910	2,500	0818095X	2,500	106172938	2,500
012032661	2,500	04290827	2,500	08183219	2,500	107262227	2,500
012050017	2,500	05024517	2,500	08192511	2,500	107291237	2,500
01210037	2,500	05040098	2,500	08200050	2,500	109294886	2,500
01221211	2,500	05097610	2,500	08204381	2,500	110070053	2,500
01222713	2,500	05101716	5,000	08221415	2,500	110102195	5,000
01223135	2,500	05113026	2,500	08225907	2,500	11010719	132,500
01226121X	2,500	05117523	2,500	08261312	2,500	110127711	2,500
01250427	2,500	05120815	2,500	08262137	2,500	11016012	2,500
01252616	2,500	05160027	2,500	08300013	2,500	110201218	7,500
01260038	2,500	05180023	2,500	09010025	2,500	110251775	2,500
01313537	2,500	05181529	2,500	09024867	2,500	11051133	2,500
02011812	2,500	05210416	2,500	09035124	2,500	11069017	2,500
02018154	2,500	05213012	2,500	09037842	2,500	11101310	2,500
02020931	2,500	05266450	2,500	09050018	2,500	111030121	2,500
02064018	2,500	05316025	2,500	09050218	2,500	11110014	2,500
02064529	2,500	06011519	10,000	09054244	2,500	11124401X	2,500
02075171	2,500	06040412	2,500	09062672	2,500	111245578	2,500
02075310	2,500	06053411	2,500	09065717	2,500	11136010	2,500
02100011	15,000	06061937	2,500	09071539	2,500	11150526	2,500
02106313	2,500	0607101X	2,500	09083519	2,500	11161514	2,500
02180019	2,500	06076379	5,000	09085154	2,500	11161566	2,500
02182745	2,500	06076638	2,500	09090330	2,500	11161640	2,500
02190011	2,500	06090033	2,500	09100313	2,500	1120001X	12,500
0221303X	2,500	06093010	2,500	09105730	2,500	11206273	2,500
02233036	2,500	06096638	2,500	09115378	2,500	112071035	2,500
02280091	2,500	06112044	2,500	09126301	2,500	11209028	2,500
02281233	2,500	06123577	2,500	09130034	2,500	112092423	2,500
02283234	2,500	06131937	2,500	09131513	2,500	11220024	2,500
02292714	2,500	06142726	2,500	09132429	2,500	112201819	5,000
02294125	2,500	06150022	2,500	09140553	2,500	112280718	2,500
0264671	2,500	06163723	2,500	09178413	2,500	112300071	2,500

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
1123006X	2,500	255059610	5,000	34010319	2,500	50519521X	2,500
11231223	2,500	255209496	2,500	34011119	2,500	50525001X	2,500
11242428	2,500	256194069	5,000	34240119	2,500	50628181X	2,500
11246012	2,500	257102749	12,500	34292319	2,500	50713568X	2,500
11270445	2,500	262065001	10,000	346372089	2,500	507273826	2,500
11281015	2,500	262065002	10,000	348480518	2,500	507307534	2,500
11295828	2,500	262065003	10,000	349063610	12,500	508270013	2,500
1130073X	2,500	262065004	10,000	35058119	2,500	508311910	2,500
11304816	2,500	262065005	70,000	357080621	2,500	509171821	2,500
120041500	7,500	262065006	265,000	360103197	2,500	50923253X	2,500
12010010	2,500	263274748	2,500	361256639	2,500	510095959	2,500
12012298	2,500	276379583	15,000	370077729	2,500	51010219	2,500
12024524	2,500	282223320	12,500	375511904	10,000	510111232	2,500
12025813	2,500	283328839	132,500	379190366	5,000	510181639	2,500
12035373	2,500	290250661	15,000	383575636	2,500	510230034	2,500
12075313	2,500	290629C	2,500	385561428	5,000	511023197	2,500
12088916	2,500	290727320	2,500	390032472	40,000	601183139	2,500
12092319	2,500	291817C	5,000	394009195	5,000	601259319	2,500
12100923	2,500	292261484	2,500	395054505	7,500	60131502X	2,500
12103993	2,500	294490	2,500	401026046	2,500	602044617	2,500
12122829	2,500	295323463	40,000	403190522	2,500	602070017	2,500
12124602	2,500	296100498	2,500	403240522	2,500	602191615	2,500
12130314	2,500	301040054	2,500	404135015	2,500	602408-M	6,250,000
12144021	2,500	302260614	2,500	404210018	2,500	603027029	2,500
12151810	2,500	303140036	2,500	404212921	2,500	603112136	2,500
1215324X	2,500	303245913	2,500	406160452	2,500	603303794	2,500
12155453	2,500	303305638	2,500	406260316	2,500	604161125	2,500
12168427	2,500	304103323	12,500	407155451	2,500	604266622	2,500
12172213	2,500	30505411X	2,500	407170019	2,500	605260226	2,500
12201829	2,500	305250318	2,500	407210021	2,500	606077115	2,500
1220241X	2,500	306293014	5,000	408153943	2,500	606090020	2,500
12211370	2,500	307032065	2,500	410058024	2,500	606133915	2,500
12211519	2,500	307052127	2,500	41010419	7,500	607013966	2,500
12272438	2,500	307161018	2,500	410139136	2,500	607021015	2,500
1227301X	2,500	307220050	2,500	410151734	2,500	607074513	2,500
13010319	132,500	307301411	5,000	410268429	2,500	607272520	2,500
130633199	2,500	308110142	7,500	410727197	2,500	608020511	2,500
13063619	2,500	309157114	2,500	411016010	2,500	608181216	2,500
201272819	2,500	309165280	2,500	412295713	5,000	609062237	2,500
203141054	2,500	309240047	2,500	41302319	2,500	609220013	2,500
204072012	2,500	32030319	2,500	42011719	2,500	609233138	2,500
204102748	2,500	32030319	5,000	42040019	132,500	610041614	2,500
204192456	2,500	32050319	2,500	42062419	2,500	610111319	2,500
204286514	2,500	32118319	5,000	42062419	2,500	61011319	2,500
204362735	2,500	325156818	40,000	42070319	2,500	610200014	2,500
206081936	2,500	329311484	7,500	42088119	2,500	610204141	2,500
207226478	5,000	330124198	2,500	42108319	132,500	610260017	5,000
208020634	2,500	33022619	2,500	42112619	2,500	610290638	2,500
208033816	2,500	33022619	2,500	42128119	2,500	611014011	2,500
208103648	2,500	33030219	2,500	422128197	2,500	611036013	2,500
208123248	2,500	33030219	12,500	42902119	7,500	611104521	2,500
208132911	2,500	33030219	27,500	43010319	2,500	611130456	2,500
209018951	27,500	33030219	27,500	43020319	2,500	611191416	2,500
209053710	2,500	33030219	27,500	43072219	2,500	612040038	2,500
209080349	2,500	33030219	27,500	43122319	5,000	612048119	2,500
209101613	2,500	33030219	27,500	44011219	2,500	612060022	5,000
209143528	2,500	33030219	27,500	44030119	5,000	612060026	2,500
209231627	2,500	33030219	27,500	440623198	2,500	620523199	2,500
210130039	2,500	33030219	27,500	44068419	12,500	701010020	2,500
210157130	2,500	33032119	27,500	44078419	5,000	701134025	2,500
210253012	2,500	33032719	12,500	44080219	2,500	702060886	2,500
210285045	2,500	33032719	15,000	44082319	2,500	70209262X	2,500
211148637	2,500	33032719	15,000	44162419	5,000	702210083	2,500
211305662	2,500	33032719	15,000	44190019	5,000	703153363	5,000
21231001X	2,500	33032719	27,500	44522419	2,500	704055515	2,500
218295251	40,000	33032719	27,500	45020419	15,000	704170259	2,500
219230893	2,500	330424199	2,500	50010719	2,500	704200519	2,500
222207797	2,500	33082219	27,500	50038219	2,500	705244022	2,500
229364187	2,500	330824197	2,500	50220242X	2,500	706104429	2,500
235545803	27,500	332624198	2,500	502213518	2,500	707207430	2,500
240120105	2,500	33900519	2,500	502280830	2,500	708024460	2,500

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708160032	2,500	910201824	2,500	C17865	2,500	D3387993	12,500
708166310	2,500	910290314	2,500	C17866	2,500	D3442951	7,500
708234117	2,500	911050037	2,500	C17867	5,000	D3453686	2,500
709158517	2,500	911085835	2,500	C17875	2,500	D3623646	12,500
709256513	2,500	911117317	2,500	C17880	2,500	D3722318	5,000
711021618	2,500	911181240	2,500	C17993	2,500	D4020406	15,000
711043113	2,500	912191331	5,000	C17995	2,500	D4082800	2,500
711177312	2,500	912300045	2,500	C18005	10,000	D4710453	2,500
711200953	2,500	929067544	10,000	C18009	2,500	D4825021	2,500
711243715	2,500	9726399	5,000	C18010	2,500	D4825196	2,500
712270025	7,500	A1613580	2,500	C18011	2,500	D4848250	2,500
712271427	2,500	A3221426	2,500	C18016	2,500	D5343357	2,500
712280911	2,500	A4237547	5,000	C18021	7,500	D5388113	2,500
774023980	10,000	A6969014	2,500	C18022	5,000	D5711402	27,500
774797021	2,500	A7229103	12,500	C18023	2,500	D5765308	2,500
787066653	7,500	A8344828	2,500	C18033	2,500	D5842078	5,000
789223955	2,500	A8385710	5,000	C18040	2,500	D5866414	2,500
800190-S	2,500	A9065264	15,000	C18185	2,500	D5875308	15,000
800397C	2,500	A9733569	2,500	C18188	2,500	D588482A	2,500
801128C	2,500	B1208662	2,500	C18191	2,500	D5917949	5,000
801193613	7,500	B340972A	5,000	C18192	2,500	D8236314	12,500
801310431	2,500	B4485535	2,500	C18193	2,500	D8350397	12,500
802022757	2,500	B4611018	2,500	C18195	2,500	D8600245	15,000
802080032	2,500	B6186896	2,500	C18196	2,500	E1448726	2,500
802220861	2,500	B7583775	5,000	C18204	2,500	E1528207	2,500
803252748	2,500	B9526620	12,500	C18205	2,500	E22363316	2,500
804030929	2,500	C15289	2,500	C18206	2,500	E2821625	5,000
805083036	2,500	C15297	2,500	C18207	2,500	E3046021	2,500
80519305X	2,500	C15298	2,500	C18208	2,500	E3207998	12,500
805216525	2,500	C15299	2,500	C18372	2,500	E3274237	132,500
806081651	2,500	C15300	5,000	C18378	2,500	E341154 (4	7,500
806117218	2,500	C15308	2,500	C18380	2,500	E3423933	2,500
806245517	2,500	C15309	5,000	C18388	2,500	E3804899	7,500
806253326	2,500	C15310	2,500	C18547	2,500	E4380502	5,000
806290697	2,500	C15336	5,000	C18549	2,500	E4420601	2,500
807176066	2,500	C15337	2,500	C18551	2,500	E461712A	2,500
808100154	7,500	C15338	2,500	C18553	10,000	E4711916	7,500
808180615	2,500	C15345	5,000	C18557	5,000	E489445A	12,500
809143524	2,500	C15346	2,500	C18755	2,500	E540990	2,500
809301212	2,500	C15348	2,500	C3004293	10,000	E5947859	2,500
810021532	2,500	C15349	2,500	C3152586	2,500	E6071302	2,500
810050623	2,500	C15351	5,000	C3171335	2,500	E616145A	2,500
811192066	2,500	C15352	2,500	C3351864	10,000	E7128960	55,000
812053519	2,500	C16163	2,500	C348281 (0	5,000	E7222991	2,500
812160013	2,500	C17758	2,500	C3515646	2,500	E8111174	2,500
901150635	2,500	C17762	2,500	C36737682	2,500	E8672125	12,500
901201010	2,500	C17763	2,500	C404034A	42,500	E8862781	5,000
901240721	2,500	C17764	2,500	C40691179	5,000	E8887423	2,500
901290539	2,500	C17810	2,500	C4569340	5,000	E8974016	12,500
902015259	2,500	C17814	2,500	C4689885	2,500	E9382732	2,500
902280419	2,500	C17815	2,500	C4753524	27,500	E943421A	2,500
903083439	2,500	C17816	2,500	C557078	2,500	E9681365	5,000
903120840	2,500	C17818	2,500	C6458686	2,500	E970098A	2,500
903202839	2,500	C17822	2,500	C6498661	2,500	E9793899	2,500
903297012	2,500	C17825	2,500	C6750050	5,000	E9848405	70,000
904015023	2,500	C17826	5,000	D0780686	2,500	G047138A	12,500
904090311	2,500	C17827	2,500	D0904016	2,500	G0723648	12,500
905020021	2,500	C17829	2,500	D0959082	2,500	G083685A	2,500
906072024	2,500	C17830	5,000	D0995593	2,500	G1252215	5,000
906265047	2,500	C17833	2,500	D1007956	2,500	G1722688	7,500
90704042X	2,500	C17834	2,500	D102382	2,500	G1815678	5,000
907143139	2,500	C17835	2,500	D1077938	2,500	G2362782	95,000
907212017	2,500	C17838	2,500	D1415361	2,500	G2495847	2,500
908073043	2,500	C17845	2,500	D2147557	2,500	G2518391	12,500
908142013	2,500	C17848	2,500	D2159962	5,000	G2575921	2,500
909190927	2,500	C17849	2,500	D226913A	2,500	G258260A	5,000
909200614	2,500	C17852	2,500	D262083A	2,500	G2682159	15,000
90928003X	2,500	C17856	2,500	D2809711	67,500	G3567728	2,500
910021951	7,500	C17860	5,000	D3165435	2,500	G37521524	2,500
910063713	2,500	C17862	5,000	D3251110	2,500	G3796492	2,500
910191034	2,500	C17864	2,500	D3329691	2,500	G3951501	2,500

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G4024914	5,000	I73274	10,000	I73922	2,500	I74732	2,500
G41255702	2,500	I73275	5,000	I73925	2,500	I74734	2,500
G4296752	2,500	I73280	2,500	I73927	2,500	I74738	5,000
G4515969	7,500	I73282	2,500	I73929	7,500	I74739	2,500
G4536192	10,000	I73288	2,500	I73930	5,000	I74747	2,500
G4538659	5,000	I73289	2,500	I73931	2,500	I74748	2,500
G48404839	2,500	I73290	2,500	I73934	2,500	I74749	2,500
G50849369	2,500	I73295	2,500	I73940	7,500	I74942	2,500
G5106426	10,000	I73679	2,500	I73941	5,000	I74943	5,000
G5444976	2,500	I73681	2,500	I73945	2,500	IS1116647	27,500
G5472732	2,500	I73682	7,500	I73946	2,500	IS1283342	2,500
G5492733	2,500	I73683	2,500	I73952	2,500	IS1666350	2,500
G5503352	2,500	I73685	5,000	I73955	5,000	IS1760976	2,500
G5849461	2,500	I73686	5,000	I73956	5,000	IS1906163	15,000
G5936445	2,500	I73690	15,000	I73957	2,500	IS1939136	7,500
G59825340	2,500	I73695	2,500	I73961	15,000	IS2212689	2,500
G603854	2,500	I73700	2,500	I73962	2,500	IS2901284	15,000
G6053164	5,000	I73701	7,500	I73963	5,000	IS2956404	7,500
G6146596	67,500	I73702	5,000	I73964	5,000	IS3180549	15,000
G6161668	2,500	I73705	2,500	I73965	67,500	IS3895932	2,500
G6330311	2,500	I73706	5,000	I73966	2,500	IS3999720	2,500
G6385027	2,500	I73713	2,500	I73967	2,500	IS4185761	7,500
G6412849	27,500	I73714	2,500	I73977	2,500	IS4300401	2,500
G7104110	2,500	I73716	2,500	I73978	15,000	IS4842272	27,500
G8019850	2,500	I73717	2,500	I73985	27,500	IS5091825	2,500
G8035708	2,500	I73785	2,500	I73992	2,500	IS5930323	5,000
G815474A	2,500	I73786	2,500	I73998	2,500	IS6160912	2,500
G9041760	27,500	I73790	2,500	I74001	2,500	IS6267453	2,500
GS010187B	7,500	I73793	2,500	I74004	5,000	IS6323858	2,500
GS017038B	2,500	I73797	7,500	I74007	2,500	IS6484275	2,500
GS082773B	2,500	I73800	2,500	I74009	5,000	IS6919706	10,000
GS099368B	2,500	I73802	2,500	I74010	2,500	IS7116448	2,500
GS111821B	2,500	I73806	5,000	I74013	2,500	IS7426858	2,500
GS116203B	10,000	I73809	2,500	I74015	2,500	IS7725911	10,000
GS118803B	2,500	I73811	2,500	I74018	2,500	IS7890049	15,000
GS128591B	5,000	I73813	2,500	I74020	2,500	IS7950296	2,500
GS131192B	2,500	I73814	2,500	I74022	2,500	IS7989988	2,500
GS139022B	5,000	I73818	2,500	I74179	2,500	IS8009420	2,500
GS153737B	2,500	I73823	2,500	I74180	2,500	IS8288602	10,000
H0205070	15,000	I73826	2,500	I74181	2,500	IS8306107	2,500
H3158863	7,500	I73827	5,000	I74182	2,500	IS8479324	2,500
H3828273	10,000	I73828	2,500	I74187	2,500	IS8501240	10,000
H4347252	12,500	I73829	7,500	I74190	2,500	IS8685589	2,500
H464730	2,500	I73831	2,500	I74191	2,500	IS8877166	10,000
H4851937	10,000	I73834	2,500	I74193	2,500	IS8912552	80,000
I73192	2,500	I73835	10,000	I74203	2,500	IS8939094	7,500
I73195	2,500	I73836	7,500	I74204	2,500	IS8947272	2,500
I73198	2,500	I73838	2,500	I74206	2,500	IS9257861	12,500
I73202	2,500	I73841	2,500	I74209	10,000	IS9660679	15,000
I73204	2,500	I73842	2,500	I74211	2,500	IS9674228	2,500
I73208	7,500	I73849	2,500	I74215	2,500	IS9956765	10,000
I73209	2,500	I73850	5,000	I74216	2,500	K0087874	10,000
I73210	2,500	I73851	2,500	I74218	7,500	K0835056	2,500
I73214	2,500	I73856	5,000	I74219	2,500	K1131397	2,500
I73218	2,500	I73857	7,500	I74220	2,500	K1246232	7,500
I73219	7,500	I73858	2,500	I74222	2,500	K1728083	2,500
I73220	5,000	I73860	2,500	I74224	2,500	K2257513	2,500
I73224	5,000	I73865	5,000	I74225	2,500	K2493578	2,500
I73227	5,000	I73868	2,500	I74226	2,500	K2533464	2,500
I73229	2,500	I73870	2,500	I74228	2,500	K2885204	2,500
I73230	2,500	I73872	2,500	I74231	7,500	K2908603	15,000
I73231	2,500	I73874	7,500	I74234	42,500	K2934221	15,000
I73232	2,500	I73875	2,500	I74235	5,000	K297049A	2,500
I73255	2,500	I73880	2,500	I74237	7,500	K3277968	10,000
I73260	2,500	I73881	5,000	I74592	2,500	K3483606	2,500
I73262	2,500	I73882	2,500	I74594	2,500	K3577465	27,500
I73263	5,000	I73883	2,500	I74598	2,500	K3605248	2,500
I73266	2,500	I73885	2,500	I74600	2,500	K415665A	2,500
I73269	2,500	I73886	2,500	I74602	2,500	K4484312	5,000
I73270	2,500	I73919	2,500	I74650	2,500	K4542762	2,500
I73271	2,500	I73921	2,500	I74654	2,500	K4871081	10,000



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K5197112	2,500	R0601941	2,500	VCL081216	2,500	VCL240031	2,500
K525373A	2,500	R0724776	2,500	VCL083630	2,500	VCL240532	2,500
K5352320	5,000	R0805768	2,500	VCL084015	2,500	VCL240610	2,500
K5384664	2,500	R1024182	2,500	VCL085215	2,500	VCL240733	2,500
K5897017	2,500	R1242821	2,500	VCL085418	2,500	VCL240912	2,500
K5979617	2,500	R132710A	2,500	VCL090014	2,500	VCL241839	2,500
K6934684	2,500	R1512012	2,500	VCL090951	2,500	VCL250074	2,500
K6957641	2,500	R1915575	5,000	VCL091619	2,500	VCL250416	12,500
K7096690	2,500	R229678A	27,500	VCL092427	2,500	VCL25163X	2,500
K7543417	2,500	R2615575	2,500	VCL093528	12,500	VCL252511	2,500
K8455465	5,000	R2720158	2,500	VCL098547	2,500	VCL254431	2,500
K863307A	10,000	R3527114	2,500	VCL100621	2,500	VCL256016	2,500
K9276262	12,500	R4013335	2,500	VCL101529	2,500	VCL258211	2,500
K9324003	2,500	R4372335	2,500	VCL101613	2,500	VCL260616	2,500
K9543066	12,500	R4388193	7,500	VCL102164	2,500	VCL262514	2,500
K9605436	5,000	R4461362	2,500	VCL103311	2,500	VCL264219	2,500
K9669132	2,500	R4614436	12,500	VCL110010	2,500	VCL272520	2,500
K9720855	2,500	R6220931	2,500	VCL110109	2,500	VCL273014	2,500
K9780998	5,000	R6365778	2,500	VCL111042	2,500	VCL273826	2,500
L000288A	5,000	R6583457	2,500	VCL117352	2,500	VCL275028	2,500
M0157630	27,500	R7559207	2,500	VCL120431	2,500	VCL27542X	2,500
M0205848	2,500	R7695836	5,000	VCL121032	2,500	VCL27721X	2,500
M0953976	2,500	R8333555	2,500	VCL121710	2,500	VCL280217	2,500
M1668043	5,000	R8398649	2,500	VCL121893	2,500	VCL281716	2,500
M298805A	2,500	R8625289	2,500	VCL122018	2,500	VCL282044	2,500
M3028726	2,500	R8638925	5,000	VCL122317	2,500	VCL284218	2,500
M3065001	15,000	R9151612	10,000	VCL127019	2,500	VCL290096	2,500
M3248092	2,500	R967540	5,000	VCL130028	2,500	VCL290319	2,500
M5332309	2,500	V0061077	12,500	VCL132039	2,500	VCL290618	2,500
M5803069	10,000	V0080713	2,500	VCL140028	2,500	VCL291995	2,500
M5931784	2,500	V0118346	2,500	VCL140812	2,500	VCL300039	2,500
M6239353	2,500	V0220477	2,500	VCL141518	2,500	VCL302099	2,500
M6359693	2,500	V030221A	2,500	VCL14451X	2,500	VCL30341X	2,500
M6639580	12,500	V0456128	2,500	VCL150016	2,500	VCL306016	2,500
M761400A	2,500	V0932582	2,500	VCL151918	2,500	W4787531	2,500
M7747220	2,500	V1099957	2,500	VCL156820	2,500	W51391024	2,500
OS182420	2,500	V1354272	42,500	VCL160031	2,500	W63437659	2,500
OS185000	2,500	VCL010015	2,500	VCL163973	5,000	W64423915	2,500
OS201649	2,500	VCL010025	2,500	VCL164431	2,500	W90726487	5,000
P0157981	2,500	VCL010027	2,500	VCL166943	2,500	XE9583023	2,500
P0366777	5,000	VCL010517	2,500	VCL17097X	5,000	Y0109590	2,500
P0381288	2,500	VCL011529	2,500	VCL171013	2,500	Y0305047	2,500
P0547550	7,500	VCL013016	12,500	VCL172529	2,500	Y0482046	2,500
P1426811	2,500	VCL020015	2,500	VCL173237	2,500	Y0626552	2,500
P1653664	12,500	VCL020016	2,500	VCL17501X	2,500	Y075173A	2,500
P1671891	2,500	VCL020938	5,000	VCL18033X	2,500	Y0999472	27,500
P1673185	55,000	VCL024113	2,500	VCL182538	2,500	Y1243193	2,500
P1735997	5,000	VCL02451X	2,500	VCL185917	2,500	Y1941958	2,500
P2021815	2,500	VCL03051X	2,500	VCL19002X	2,500	Y2002173	55,000
P298643	2,500	VCL031429	2,500	VCL190480	2,500	Y2048947	15,000
P3321162	5,000	VCL032624	2,500	VCL190735	2,500	Y2254210	2,500
P3370619	2,500	VCL033221	2,500	VCL190779	2,500	Y2446802	2,500
P5092918	2,500	VCL033658	2,500	VCL195510	2,500	Y2458444	2,500
P5938388	2,500	VCL033738	2,500	VCL196629	2,500	Y3009619	2,500
P660078A	7,500	VCL03563X	2,500	VCL200323	2,500	Y3636575	2,500
P6602898	15,000	VCL037814	5,000	VCL201135	2,500	Y3673942	2,500
P690715A	2,500	VCL040017	2,500	VCL20161X	2,500	Y4084037	5,000
P7546754	2,500	VCL041210	5,000	VCL202175	2,500	Y4152962	2,500
P7621551	2,500	VCL044555	2,500	VCL205236	2,500	Y4205241	2,500
P7621691	2,500	VCL045412	2,500	VCL212017	2,500	Y4686592	5,000
P7819424	2,500	VCL048915	2,500	VCL21303X	2,500	Y4959246	5,000
P7896119	7,500	VCL050229	2,500	VCL213843	2,500	Y5243287	2,500
P8401768	15,000	VCL051547	2,500	VCL221216	2,500	Y5445890	7,500
P8442421	2,500	VCL051723	2,500	VCL223045	12,500	Y5872810	2,500
P8676678	2,500	VCL055523	2,500	VCL225616	10,000	Y5971150	2,500
P8801871	12,500	VCL060529	2,500	VCL230632	2,500	Y6228745	2,500
P9051078	2,500	VCL062525	2,500	VCL231097	2,500	Y7585657	2,500
P9406682	2,500	VCL063926	2,500	VCL231729	2,500	Y8079690	2,500
P9888989	2,500	VCL070910	2,500	VCL234015	2,500	Z0028232	15,000
P9892714	2,500	VCL072432	2,500	VCL234319	2,500	Z0550516	2,500
R0385750	2,500	VCL080024	2,500	VCL240015	2,500	Z0584763	2,500

## Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

### 透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
Z0887456	2,500						
Z1045971	5,000						
Z1609549	2,500						
Z1639391	2,500						
Z1860071	2,500						
Z2306604	2,500						
Z251198	2,500						
Z2579392	5,000						
Z2916127	2,500						
Z318457A	5,000						
Z3330258	2,500						
Z3370772	2,500						
Z339261A	2,500						
Z3516629	2,500						
Z3772773	2,500						
Z3882889	5,000						
Z3949096	2,500						
Z4566697	2,500						
Z4581793	5,000						
Z481786A	2,500						
Z4850549	2,500						
Z5199302	5,000						
Z5226091	5,000						
Z5263167	27,500						
Z5365725	5,000						
Z5392676	5,000						
Z6073205	10,000						
Z6234683	5,000						
Z6243828	15,000						
Z6564020	2,500						
Z6630295	2,500						
Z6734392	2,500						
Z678053A	2,500						
Z6822011	2,500						
Z7046864	2,500						
Z7096977	2,500						
Z7504161	2,500						
Z7610158	2,500						
Z8156922	12,500						
Z8261270	2,500						
Z832776A	2,500						
Z8442658	95,000						
Z8627801	5,000						
Z9058487	2,500						
Z9272608	2,500						
Z9668633	2,500						
Z9854593	2,500						

## DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more on **WHITE** Application Forms and have provided all information required by their Application Forms and whose applications are wholly or partially successful, may collect their share certificate(s) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 April 2019 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by sending their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their Share certificate(s) personally within the time specified for collection, the Share certificates will be despatched promptly to the address specified in their Application Forms or application instructions by ordinary post at their own risk.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to those entitled to the address specified on the relevant **WHITE** Application Forms by ordinary post at their own risk on or before Thursday, 18 April 2019.

Wholly or partially successful applicants on **YELLOW** Application Forms will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts as instructed by the applicants in the **YELLOW** Application Forms on Thursday, 18 April 2019, or upon contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Share certificates for Public Offer allotted to applicants giving electronic application instructions to HKSCC via CCASS will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participants' stock accounts or their designated CCASS Participants' stock accounts as instructed by them electronically, on Thursday, 18 April 2019, or upon contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS should check the number of Public Offer Shares allocated to them and the amount of refund monies (if any) payable to them (if they applied by giving **electronic application instructions** to HKSCC via CCASS) with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 18 April 2019 or any other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to the CCASS Investor Participant's stock accounts, the applicant may check the new account balance (and the amount of refund monies payable to them if they apply by giving **electronic application instructions** to HKSCC via CCASS) via CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to such applicants activity statements showing the number of Offer Shares credited to their CCASS Investor Participant's stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies credited to their respective designated bank accounts.

Applicants on **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms, may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 18 April 2019. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who are eligible for personal collection must attend by their authorised representatives each bearing letters of authorisation from their corporation stamped with the respective corporation's chop. Both individuals and authorised representatives (as applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, the refund cheque(s) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Refund cheques for applicants on **WHITE** or **YELLOW** Application Forms which have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched to the addresses specified on their Application Forms by ordinary post at their own risk on or before Thursday, 18 April 2019.

For applicants who have applied by giving **electronic application instructions** to HKSCC to apply on their behalf, all refund monies (if any) are expected to be credited to their designated bank accounts (if the applicants have applied as a CCASS Investor Participant) or the designated bank account of their broker or custodian on Thursday, 18 April 2019.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 23 April 2019, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Shares. No receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

## COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Tuesday, 23 April 2019, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 23 April 2019. The Shares will be traded in board lots of 2,500 Shares each. The stock code of the Shares is 3321.

By Order of the Board  
**Wai Hung Group Holdings Limited**  
**Li Kam Hung**  
*Chairman and Executive Director*

Hong Kong, 18 April 2019

*As at the date of this announcement, the Board comprises Mr. Li Kam Hung and Mr. Yu Ming Ho as executive Directors, Mr. Li Chun Ho as non-executive Director, and Ms. Rita Botelho dos Santos, Mr. Wu Chou Kit and Mr. Lam Chi Wing as independent non-executive Directors.*