

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

WAI HUNG GROUP HOLDINGS LIMITED

偉鴻集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3321)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus of Wai Hung Group Holdings Limited (the “**Company**”) dated 29 March 2019 (the “**Prospectus**”). This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Prospectus.

The Company would like to clarify an inadvertent typographical error in relation to the residential address of our independent non-executive Director, Ms. Rita Botelho dos Santos, made on page 43 of each of the English version and Chinese version of the Prospectus under the section headed “Directors and Parties Involved in the Share Offer”, that it should read:

“83-147 Av Dos Jardins Do Oceano
Edf Beira Mar Lei Loi, 12 and F
Taipa
Macau”,

instead of:

“83-147 Av Dose Jardins Do Oceano
Edf Beira Mar Lei Loi, 12 and F
Taipa
Macau”.

The Board is of the view that the abovementioned clarification does not materially affect any other information contained in the Prospectus, and save as disclosed in this announcement, all other information in the Prospectus shall remain unchanged. The Board is further of the view that the aforesaid inadvertent typographical error will not materially affect the potential investors’ assessment of the Group’s business, operation or financial condition, nor will they have any material effect on the Share Offer.

The Board confirms that, having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued. The Board considers that the aforesaid inadvertent typographical error does not constitute material information that would require the issuance of a supplemental prospectus.

By order of the Board
Wai Hung Group Holdings Limited
Li Kam Hung
Chairman and Executive Director

Hong Kong, 11 April 2019

As at the date of this announcement, the Board comprises Mr. Li Kam Hung and Mr. Yu Ming Ho as executive Directors, Mr. Li Chun Ho as non-executive Director, and Ms. Rita Botelho dos Santos, Mr. Wu Chou Kit and Mr. Lam Chi Wing as independent non-executive Directors.